

Personal Financial Statement dated:	
:	

Individual #1:			Individual #2:		
Name:			Name:		
Address:		_	Address:		_
City:	State:	Zip:	City:	State:	Zip:
SSN:	Birthda	ay:	SSN:	Birthday:	
Home Phone:	Work Phone:		Home Phone:	Work Phone):
Cell Phone:	DL # & State:		Cell Phone:	9:	
DL Iss. Date:		:	DL Iss. Date		e:
Employer:	Email:		Employer:Email:		
NOTE : If this personal financial statement inclu- Owned #2 and Solely Liable #2 should be comp		vidual who is borrowing or guarant	teeing debt with Coffee County E	Bank, the columns titled Solely	
For the post references in each row [e.g. (1), (2)					
Assets		Solely Owner Individual #1	Individual #2	Jointly Owned	Total
Cash, Money Market, CD's	(1)				
Government & Marketable Securities	(2)				
Closely-Held Securities	(3)				
Accounts or Notes Receivable	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \				
Cash Value of Life Insurance	(4)				
Personal Residence	(5)				
Other Real Estate	(5)				
Personal Property					
IRA's, 401K's, Keoughs, Etc.					
Other Assets					
То	otals:	Onless Challenger			
Liabilities		Solely Liable Individual #1	Individual #2	Jointly Liable	Total
Notes Payable to Banks - Secured	(6)				
Notes Payable to Banks - Unsecured	(6)				
Other Notes Payable - Secured	(6)				
Other Notes Payable - Unsecured	(6)				
Accounts Payable & Credit Cards	\ \frac{1}{2}				
Real Estate Mortgages	(5)				
Tax Liability	(0)				
Loans on Life Insurance	(4)				
	(4)				
Margin Accounts					
Other Liabilities	atala.				
Net Worth	otals:	Individual #1	Individual #2	Combined Net Worth	Total
Total Net Worth		maividuai #1	maividuai #2	Combined Net Worth	Total
Contingent Liabilities		Individual #1	Individual #2	Jointly Liable	Total
As Guarantor or as Endorser	(7)	maividaai #1	maividuai #2	Contray Elable	Total
Other Contingent Debt	(7)				
<u> </u>	otals:				
*Above Contingent Liabilities section must be co		ntingent debt is involved, please w	rite or type NONE in the above	section.	
For the Year: Sources of Income	Individual #1	Individual #2	For the Year: Monthly Spending	Individual #1	Individual #2
Wages & Salaries	muividuai #1	muividual #2	Mortgage/Rent - Residence	muividual #1	muividual #2
Commissions, Bonuses, Etc.			Other Mortgages		
Interest & Dividends Rental Income			Automobile Credit Cards		
Distributions, Partnership Draws			Alimony		
Other			Other		
Total Income:			Total Expenditures:		

Schedule (1) - C	Cash								
	Location of Institution	Acc	ount Num	ber & Type	Balance		Owned By		Pledged?
				, , , , , , , , , , , , , , , , , , ,			_		
Schedule	(2) - Marketable Securities								
Face Value	Owned By		Descrip	tion Cost		Current Market Value		Amount Pledged	
Schedule (3) - C	Closely Held Securities								
Face Value	% of Total Shares	Owned I	Зv	D	Description		Current Market Value		Amount Pledged
									3
Schedule (4) - L		1		T			1	1	Г
Ins	surance Company	Owned I	Зу	Beneficia	ary	Face Value	Cash Value	Policy Loans	Amount Pledged
						-			
						 			
						<u> </u>			
Schedule (5) - F	Real Estate (If only a percentage	e is owned input the	ne total nr	pperty value including ve	our share)		I .	1	L
concadic (c)	tear Estate (If only a percentage	io ownea, input a	le total pro	porty value including ye	Jul Gridio)				
Des	cription & Location	Owned By	%	Date Acquired	Cost	Value	Mortgag	e Balance	Monthly Payment
O - la - de d - (0) A	latas Davishla (Evaludia a dalata			"5)					
Schedule (6) - N	Notes Payable (Excluding debt o	n property listed ir	schedule	#5)		Current	Monthly		
	Name & Address of Note	Holder		Obligor	Type of Loan	Balance	Payment Collateral		Collateral
Schodulo (7)	Other Contingent Debt Description	on (Liet type of com	tingont do	ht and \$ amount\	I	I	I .	ļ	
Joi 1600 (1) - C	Borrower			or and y amount)	Additional	Comments:			
Borrower \$ Amount				†	Additional	- Jiiiiionta.			
]					
]					
				<u> </u>					
of Dependents:	0	-		Ages of Dependents:					
Have you ever									
drawn a will?		Executor:							
Are you a de	fendant in any legal suits If yes, describe:	or legal action	s?						
Are you a pri	incipal shareholder, direct	or, or executiv	e officer	of a bank?			_		
	If so, list Bank name:			_			_		
Have you ever filed for bankruptcy? If yes, describe:									
/We provide thi	s personal financial statement a	s an accurate and	true repre	sentation of mv/our curr	ent financial con	dition. I author	ize Coffee Cou	nty Bank to confi	rm
	odically obtaining credit reports							,	
Signature:			Date:		If joint stater Signature:	nent,			Date: